

Forwardable: Capital Stack for Nuclear Power



Energy · Infrastructure · Capital
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TK Dilus Platform
tkdilus.com



What we're building: A programmatic clean-firm power platform — bridge power now → nuclear later — for AI/data-center scale loads (~500MW IT per campus; ~12 sites).

Status:

Workstream	Done	Doing	Next
Revenue	<ul style="list-style-type: none"> Lead hyperscaler lane active Capacity terminal live 	Pricing dialogue / indicative structure	Offtake term-sheet pack
Delivery	<ul style="list-style-type: none"> Contracting spine Phase-1 proposal 	<ul style="list-style-type: none"> Phase-2 path Fuel / gas terms 	Delivery-basis pack
Sites	<ul style="list-style-type: none"> NY shortlist active DOE / utility active 	Lead / follower site screening	<ul style="list-style-type: none"> Site #1 control Site #2 gated
Cost / schedule	<ul style="list-style-type: none"> Bridge-power capex framed Offtake pricing structured 	<ul style="list-style-type: none"> Nuclear cost re-baseline Per-SPV models 	Audit-ready plan + data-room

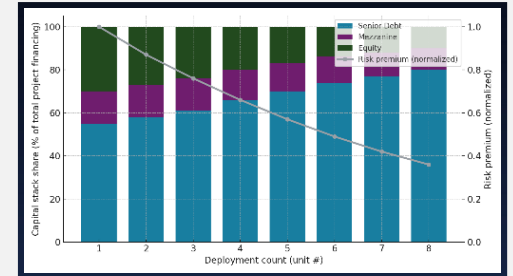
3 bullets bankers care about:

- 1) *Tail risk boxed:* parametric tail cover + step-in rights make FOAK financeable.
- 2) *Underwriting modularized:* FOAK sliced into underwriteable packets, not one risk bundle.
- 3) *Capital release gated:* milestone-tranched funding at objective underwriting checkpoints.

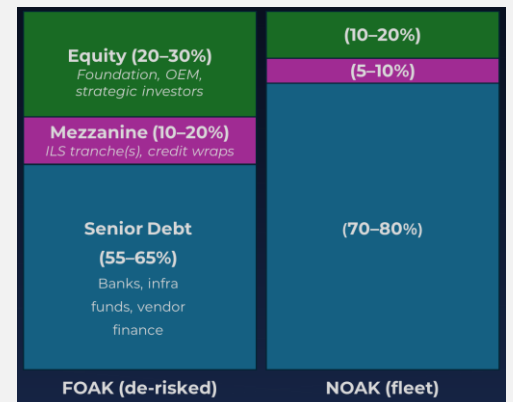
Ask: Please forward to the tranche owner for the most relevant lane at your firm. Happy to share the 4-page bankers note + tranche map under NDA.

Common diligence questions: tkdilus.com/#faq

From FOAK risk to bankable fleet portfolios



Target Capital Stack: FOAK vs. NOAK



Underwriting tools: making FOAK investable

Tools that lower FOAK risk to unlock senior underwriting.

Step-gated rights
licence → works → commissioning

Parametric / ABS covers
factory & overrun risk

CfD floors + insurance corridors
bankable senior underwrites